### Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part Reporting	ssuer				
1 Issuer's name				2 lesuer's employer identification number (EIN)	
CAPITAL PRODUCT PART	NERS L.P.			98-0526705	
3 Name of contact for add		5 Email address of contact			
			+30-210-4584950		
6 Number and street (or P	O how if mail is not	1.LOUKISSAS@CAPITALMARITIME.COM 7 City, town, or post office, state, and Zip code of contact			
O Harrise tha shoot for r	.O. DOX II THAIL IS HOL	GONYCICO (O :	streat address) of contact	F Gay, town, or post times, state, and hip code of contact	
3, IASONOS STREET				PIRAEUS, GREECE 18537	
Date of action		9 Class	sification and description		
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Part II Organization	onal Action Attac	h additiona	l statements if needed. So	e back of form for additional questions.	
				le against which shareholders' ownership is measured for	
				ITS PREFERRED AND COMMON STOCKHOLDERS	
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				), 2015 AND FEBRUARY 13, 2015.	
DISTRIBUTIONS, THIS FO	WW KETVIES 10 D	טוזטמואוכו	NS PAID ON FEDRUART ID	1, 2015 AND FEBRUART 13, 2015.	
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				ity in the hands of a U.S. taxpayor as an adjustment per	
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TOTAL DISTRIBUTIONS R	ECFIVED DURING 2	OIS PREFE	RRED STOCKHOLDERS W	HO RECEIVED THE FEBRUARY 10, 2015 DISTRIBUTION	
				CHOLDERS WHO RECEIVED THE FEBRUARY 13, 2015	
				THOLDERS WHO RECEIVED THE FEBRUARY 13, 2015	
DISTRIBUTION MUST RED	UCE THE BASIS IN	THEIR UNIT	S BY \$0.1708 PER UNIT.		
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valuation dates 🟲 THI	ISSUER HAD NO A	CCUMULA	TED EARNINGS AND PROFI	TS AS OF DECEMBER 31, 2015. THE ISSUER'S	
<b>EARNINGS AND PROFITS</b>	ALLOCABLE TO BO	OTH PREFE	RRED AND COMMON UNITS	FOR THE YEAR ENDED DECEMBER 31, 2015,	
				MMON UNITS FOR THE YEAR THEN ENDED.	
				JST REDUCE THE BASIS IN THEIR UNITS BY AN	
				33) REDUCE THE DASS IN THEIR UNITS OF AN	
AMOUNT EQUAL TO 73.44	IN OF ANIB DISTRIE	MINIA KE	CLIVEU.	gerraphy and the second	
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Form 89	37 (Rev. 12-2011)	Page 2
Part	Organizational Action (continued)	
17 L	lst the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC §§301(c) AND 316(a)
	, c	
18 (	Can any resulting loss be recognized?  THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESU	ILT IN DECOGNITION OF A
TAXAL	BLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO D	ETERMINE THE TAX IMPACT
OF TH	E REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUM	ISTANCES.
•		
19 F	Provide any other information necessary to implement the adjustment, such as the reportable tax year $\triangleright$ THE IS	SUER DETERMINES ITS
EARNI	NGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STO	CKHOLDER'S TAX YEAR
(I.E., 2)	015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDER	RS SHOULD CONSULT THEIR
	DVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RES	PECT TO THEIR INDIVIDUAL
INOIC	AND CIRCUINSTANCES.	
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	and to the best of my knowledge, and
Sign	see 1 a s may construct provide because of a property former than once his based on an information of which prepare	er nas any knowledge.
Here	Signature > Date > 1 - 25	-2016
	Date F . 23	
	Print your name & G. Marlagivates Title > CFC	
Paid	Print/Type preparer's name Preparer's signature Date	Check   if PTIN
Prep	arer LAWRENCE ORENSTEIN Raussal Charles 1-21-16	self-employed P01329622
Use	Only Firm's name DELOITTE TAX LLP	Firm's EIN ▶ 86-1065772
Cond C	Firm's address > 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	Phone no. 212-492-4000

### ··· 8937

(December 2011)
Department of the Treasury
Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

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1 Issuer's name			2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PARTNERS L.P.  3 Name of contact for additional information	1 4 7-1-1-	- N	98-0525705
2 (varie d) collact for additional information	4 reseption	e No. of contact	5 Email address of contact
IOANNIS LOUKISSAS		+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.O. box if mail is no	t delivered to		7 City, town, or post office, state, and Zip code of contact
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3, IASONOS STREET			PIRAEUS, GREECE 18537
8 Date of action	9 Class	sification and description	
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11 Sendinguise	(5)	12 Ticker symbol	13 Account number(s)
Y11082107		CPLP	
	ich additiona		back of form for additional questions.
14 Describe the organizational action and, if	applicable, the	date of the action or the date a	gainst which shareholders' ownership is measured for
the action ► THE ISSUER MADE QUAI	RTERLY CASH	I DISTRIBUTIONS TO BOTH IT	'S PREFERRED AND COMMON STOCKHOLDERS
<b>DURING THE CALENDAR YEAR DECEMBER</b>	31, 2015. A F	PORTION OF THESE DISTRIBL	ITIONS IS TREATED AS NON-DIVIDEND
DISTRIBUTIONS. THIS FORM RELATES TO	DISTRIBUTIO	NS PAID ON MAY 8, 2015 AND	MAY 13, 2015.
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15 Describe the quantitative effect of the org	anizational act	ion on the basis of the security i	in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis > 1	HE BASIS OF	BOTH PREFERRED AND COL	MMON UNITS MUST BE REDUCED BY 73 44% OF THE
TOTAL DISTRIBUTIONS RECEIVED DURING	<u> 2015. PREFE</u>	RRED STOCKHOLDERS WHO	RECEIVED THE MAY 8, 2015 DISTRIBUTION MUST
REDUCE THE BASIS IN THEIR UNITS BY \$0.	<u>1585 PER UNI</u>	T. COMMON STOCKHOLDER	S WHO RECEIVED THE MAY 13, 2015 DISTRIBUTION
MUST REDUCE THE BASIS IN THEIR UNITS	BY \$0,1722 PE	R UNIT.	V Probability
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TO COMMISSION OF THE PROPERTY	*** **********************************	er - A. P Tiylif	
16 Describe the calculation of the change in	basis and the	data that supports the calculation	on, such as the market values of securilles and the
valuation dates ► THE ISSUER HAD NO	ACCUMULAT	ED EARNINGS AND PROFITS	AS OF DECEMBER 31, 2015. THE ISSUER'S
EARNINGS AND PROFITS ALLOCABLE TO E	OTH PREFER	RED AND COMMON UNITS FO	OR THE YEAR ENDED DECEMBER 31, 2015.
TOTALED 26.56% OF DISTRIBUTIONS MADE	TO HOLDER	S OF PREFERRED AND COM	ION UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDERS OF THE ISSUER'	S PREFERREI	<u>D AND COMMON UNITS MUST</u>	REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 73.44% OF 2015 DISTR	BUTIONS REC	CEIVED.	
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	II Organizational Action (continued)	Page 2
17 L	list the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC §§301(c) AND 316(a)
INXVI	Can any resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT BLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DE EREPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMS	TERMINE THE TAX IMPACT
19 P	rovide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISS	UER DETERMINES ITS
(I.E., 20	NGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOC 115) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDERS	KHOLDER'S TAX YEAR
IAAAI	DVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPI AND CIRCUMSTANCES.	ECT TO THEIR INDIVIDUAL

Print/Type preparer's name Preparer's signature Preparer Use Only
Firm's name ▶ DELOITTE TAX LLP
Firm's address ▶ 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

# Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Paril Repo	orting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)	
CAPITAL PRODUC	T PART	NERS L.P.			98-0526705
		litional information	4 Telephon	e No. ol contact	5 Email address of contact
					LL CHIVIC AC (2) CADITAL MADITIME COM
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					I.LOUKISSAS@CAPITALMARITIME.COM 7 City, town, or post office, state, and Zip code of contact
3, IASONOS STREET  8 Date of action 9 Classification and description					PIRAEUS, GREECE 18537
o bille of action			9 Crass	sincation and description	
08/10/2015 AND 06				RED AND COMMON UNIT	
10 CUSIP number	,	11 Serial number	s)	12 Ticker symbol	13 Account number(s)
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ACCORDINGLY, I	OLDER	S OF THE ISSUER'	S PREFERRE	D AND COMMON UNITS M	UST REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL	TO 73,44	% OF 2015 DISTRI	BUTIONS RE	CEIVED.	
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Part	Organizational Action (continued)	
17	List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	► IRC §§301(c) AND 316(a)
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FACTS	AND CIRCUMSTANCES.	
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	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, belief, it is true, correct, and complete. Declaration of propagation of propagation of propagations are sent to be a	and to the best of my knowledge, and
Sign	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	arer has any knowledge.
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Paid	Print/Type preparer's name Preparer's signature Date	Check   if PTIN
Prepa Use (		self-employed P01329622
	Firm's address ► 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	Firm's EIN ► 86-1065772  Phone no. 212-492-4000
Send Fo	orm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogo	den, UT 84201-0054

(December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

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Par	Organizational Action (continued)	
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	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	to the best of my knowledge and has any knowledge.
Sign Here		- 1
1010	Signature ►	5-2016
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Paid	Print/Type preparer's name Preparer's signature Date	eck if PTIN
Prep Use (	INTER LAWRENCE ORENSTEIN Janua Cle 1-21-/6 Sel	1-employed P01329622
	Firm's address ► 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	m's EIN ▶ 86-1065772 one no. 212-492-4000
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