Form **8937**(December 2017)

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PARTN	ERS L.P.			98-0525705
3 Name of contact for additional information 4 Telephone No. of			ne No. of contact	5 Email address of contact
IOANNIS LOUKISSAS		+30-210-4	584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact
3, IASONOS STREET				PIRAEUS, GREECE 18537
8 Date of action 9 Classification and description				
		PREFE	RED AND COMMON UNITS	
02/10/2017 AND 02/15/		(-)	40 Talasassas al	40. 44
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
Y11082107			CPLP	
Part II Organization	nal Action Atta	ch additiona	al statements if needed. See	back of form for additional questions.
			·	against which shareholders' ownership is measured for
				ITS PREFERRED AND COMMON STOCKHOLDERS
				RIBUTIONS IS TREATED AS NON-DIVIDEND
DISTRIBUTIONS. THIS F	ORM RELATES TO	DISTRIBUT	IONS PAID ON FEBRUARY 10), 2017 AND FEBRUARY 15, 2017.
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share or as a percenta	age of old basis $ ightharpoonup _{ extit{ extit{T}}}$	HE BASIS O	OF BOTH PREFERRED AND CO	y in the hands of a U.S. taxpayer as an adjustment per MMON UNITS MUST BE REDUCED BY 67.34% OF THE RECEIVED THE FEBRUARY 10, 2017 DISTRIBUTION CKHOLDERS WHO RECEIVED THE FEBRUARY 15, 2017
DISTRIBUTION MUST RED	UCE THE BASIS	IN THEIR U	NITS BY \$0.0539 PER UNI	Τ.
	-			tion, such as the market values of securities and the
valuation dates ► _{THI}	E ISSUER HAD NO	ACCUMULAT	ED EARNINGS AND PROFITS	AS OF DECEMBER 31, 2017. THE ISSUER'S
EARNINGS AND PROFITS	ALLOCABLE TO B	OTH PREFER	RED AND COMMON UNITS FO	R THE YEAR ENDED DECEMBER 31, 2017,
TOTALED 32.66% OF DIS	STRIBUTIONS MAD	E TO HOLDE	RS OF PREFERRED AND COM	MON UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDERS	OF THE ISSUER'	S PREFERRE	D AND COMMON UNITS MUST	REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 67.34				

	rt II Organizational Action (continued)	Page 2
17	List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC \$\$301(c) AND 316(a
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	4,1	
18	Can any resulting loss be recently 40 b	
TAXAI	Can any resulting loss be recognized? THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT BLE LOSS TO ANY STOCKHOLDER, STOCKHOLDERS SHOULD CONSULT THERE TAY AND ADDRESS TO THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT	IN RECOGNITION OF A
OF T	BLE LOSS TO ANY STOCKHOLDER, STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERM HE REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMS	MINE THE TAX IMPACT
	MATTER RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMS	STANCES.
19 1	Provide any other information recessary to implement the first state of the first state o	
19 I	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISS	SUER DETERMINES ITS
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I.E. AX A ACTS	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer I Signature	HOLDER'S TAX YEAR ERS SHOULD CONSULT THEIR CT TO THEIR INDIVIDUAL Ito the best of my knowledge and has any knowledge.
ign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer is signature.	HOLDER'S TAX YEAR ERS SHOULD CONSULT THEIR CT TO THEIR INDIVIDUAL
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ign ere	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer is signature. Date 1 - 31 Print your name Preparer's name LAWRENCE ORENSTEIN Firm's name PoleLoITTE TAX LLP Firm's address Page Agreement Preparer your name Preparer is signature. The Control of the print your name Preparer is signature. The Control of the print your name Preparer's name Preparer's signature. The Control of the print your name Preparer's signature. The Control of the print your name Preparer's name Preparer's signature. The Control of the print your name Preparer's name Preparer's name Preparer's signature. The Control of the print your name Preparer's signature. The print your name Preparer's name Preparer's name Preparer's signature. The print your name Preparer's name Preparer's name Preparer's signature. The print your name Preparer's name	HOLDER'S TAX YEAR ERS SHOULD CONSULT THEIR CT TO THEIR INDIVIDUAL I to the best of my knowledge and has any knowledge. 18 PTIN eck ☐ if PTIN employed P01329622 n's EIN ▶ 86-1065772

Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Pari I Reporting Issuer			
1 Issuer's name		2 Issuer's employer Identification number (EIN)	
CAPITAL PRODUCT PARTNERS L.P.			98-0525705
3 Name of contact for additional infor	mation 4	Telephone No. of contact	5 Email address of contact
IOANNIS LOUKISSAS	+3	30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.O. box if m	ail is not de	elivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
3, IASONOS STREET			PIRAEUS, GREECE 18537
8 Date of action		9 Classification and description	
		PREFERRED AND COMMON UNITS	
05/10/2017 AND 05/12/2017		1	
10 CUSIP number 11 Serial	number(s)	12 Ticker symbol	13 Account number(s)
Y11082107		CPLP	
Pari II Organizational Action	on Attach	additional statements if needed. S	See back of form for additional questions.
			ate against which shareholders' ownership is measured for
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			TRIBUTIONS IS TREATED AS NON-DIVIDEND
DISTRIBUTIONS. THIS FORM RELAT	ES TO DI	STRIBUTIONS PAID ON MAY 10, 2	2017 AND MAY 12, 2017.
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15 Describe the quantitative effect or	the organia	zational action on the basis of the soci	urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old b	asis ▶ moo	PAGIC OF PORT PREPARE AND	COMMON UNITS MUST BE REDUCED BY 67.34% OF THE
TOTAL DISTRIBUTIONS DECETION	METHC 30	17 DEFERRED SECONDO DESCRIPTION	HO RECEIVED THE MAY 10, 2017 DISTRIBUTION
DISTRIBUTION MUST REDUCE THE I			TOCKHOLDERS WHO RECEIVED THE MAY 12, 2017
DISTRIBUTION MOST REDUCE THE I	MJIS IN	THEIR OUTTS BE \$0.0339 PER OF	nir.
16 Describe the calculation of the ch	ange in bas	is and the data that supports the calcu	ulation, such as the market values of securities and the
valuation dates THE ISSUER	HAD NO AC	CUMULATED EARNINGS AND PROFI	TS AS OF DECEMBER 31, 2017. THE ISSUER'S
			FOR THE YEAR ENDED DECEMBER 31, 2017,
			OMMON UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDERS OF THE IS	SSUER'S P	REFERRED AND COMMON UNITS MU	ST REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 67.34% OF 201	7 DISTRIB	UTIONS RECEIVED.	
	·		

Signature ▶ Date > 1-31-18 Title ▶ Print/Type preparer's name Preparer's signature Check [] if Preparer LAWRENCE ORENSTEIN Kamena G self-employed P01329622 Firm's name ► DELOITTE TAX LLP **Use Only** Firm's EIN ▶ 86-1065772 Firm's address ► 30 ROCKEFELLER PLAZA NEW YORK NY 10112-0015 Phone no.212-492-4000 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Paid

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
CAPITAL PRODUCT PARTNERS L.P.			98-0525705
3 Name of contact for additional information	4 Telephon	e No. of contact	5 Email address of contact
	-		
IOANNIS LOUKISSAS	+30-210-45	584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.O. box if mail is not			7 City, town, or post office, state, and ZIP code of contact
		•	, , ,
3, TASONOS STREET			PIRAEUS, GREECE 18537
8 Date of action	9 Class	sification and description	
	PREFERI	RED AND COMMON UNITS	
08/10/2017 AND 08/11/2017		:	
10 CUSIP number 11 Serial number(s)		12 Ticker symbol	13 Account number(s)
Y11082107		CPLP	
Part II Organizational Action Atta	ch additional	statements if needed. See b	ack of form for additional questions.
			gainst which shareholders' ownership is measured for
			TS PREFERRED AND COMMON STOCKHOLDERS
DURING THE CALENDAR YEAR DECEMBER 31			
DISTRIBUTIONS. THIS FORM RELATES TO			
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share or as a percentage of old basis ► <u>TOTAL DISTRIBUTIONS RECEIVED DURING</u>	HE BASIS OF 2017. PREF	F BOTH PREFERRED AND COMMERCED STOCKHOLDERS WHO R	n the hands of a U.S. taxpayer as an adjustment per MON UNITS MUST BE REDUCED BY 67.34% OF THE ECEIVED THE AUGUST 10, 2017 DISTRIBUTION
			HOLDERS WHO RECEIVED THE AUGUST 11, 2017
DISTRIBUTION MUST REDUCE THE BASIS I	N THEIR UN	ITS BY \$0.0539 PER UNIT.	
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Describe the calculation of the change in valuation dates >	basis and the	data that supports the calculatio	n, such as the market values of securities and the
THE ISSUER HAD NO	ACCUMULATE	ED EARNINGS AND PROFITS A	S OF DECEMBER 31, 2017. THE ISSUER'S
EARNINGS AND PROFITS ALLOCABLE TO BO			
TOTALED 32.66% OF DISTRIBUTIONS MADE			
ACCORDINGLY, HOLDERS OF THE ISSUER'S	PREFERRED	AND COMMON UNITS MUST R	EDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 67.34% OF 2017 DISTR	RIBUTIONS R	ECEIVED.	

Form 8937 (12-2017)
Part II Organizational Action (continued)
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC \$\$301(c) AND 316(a)
18 Can any resulting loss be recognized? THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT IN RECOGNITION OF A
TAXABLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.
19 Provide any other information necessary to implement the additional transfer of the additional tran
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOCKHOLDER'S TAX YEAR (I.E., 2017) WHICH INCLUDES THE DATE OF DISTRIPTION TO ATTEMPT OF THE PARTY
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Hodge assetting of
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign
Here Signature ► Date ►
Print your name ► C Title ► 1 - 31 - 18 Paid Print/Type preparer's name Preparer's signature / Date Preparer's name
Preparer LAWRENCE ORENSTEIN LAWRENCE ONENSTEIN LAWRENCE ONLY Film's name PRIOTTE TAX II. P. 1-31-18 Check II self-employed pol329622
Firm's address > 30 ROCKEFELLER PLAZA NEW YORK NY 10112-0015 Phone no.212-492-4000 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PARTI	IERS I. P			00.050500
			e No. of contact	98-0525705 5 Email address of contact
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6 Number and street (or F	2.0. box if mail is not	delivered to	street address) of contact	1.LOUKISSAS@CAPITALMARITIME.COM
			stroot address) of contact	7 City, town, or post office, state, and ZIP code of contact
3, IASONOS STREET				
8 Date of action 9 Classification and description			ification and description	PIRAEUS, GREECE 18537
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10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	42 Account number(c)
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14 Describe the organiza	tional action and if a	anticoble the	statements in needed. See	back of form for additional questions.
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16 Describe the calculation valuation dates ▶ THE	on of the change in b	asis and the d	data that supports the calculation	on, such as the market values of securities and the
EARNINGS AND PROFITS	ALLOCABLE TO BO	TH PREFERR	ED AND COMMON UNITS FOR	THE YEAR ENDED DECEMBER 31, 2017,
TOTALED 32,66% OF DIS	TRIBUTIONS MADE	TO HOLDER	S OF PREFERRED AND COMMO	ON UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDERS	OF THE ISSUER'S	PREFERRED	AND COMMON UNITS MUST I	REDUCE THE BASIS IN THEIR UNITS BY AN
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Preparer's signature

Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK NY 10112-0015

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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Check [] if

self-employed P01329622

Firm's EIN ▶ 86-1065772

Phone no. 212 - 492 - 4000

1-31-18

Print/Type preparer's name

LAWRENCE ORENSTEIN

Firm's name ► DELOITTE TAX LLP

Paid

Preparer

Use Only