# Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)	
CAPITAL PRODUCT PART	NERS L.P.			98-0525705
3 Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
LOAMABE LOUBLICE AC			+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P	.O. box if mail is not	l delivered to s		7 City, town, or post office, state, and Zip code of contact
,				
3, IASONOS STREET		10.00		PIRAEUS, GREECE 18537
8 Date of action		9 Class	sification and description	
02/15/2012		соммо	N UNITS	
10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)
Y11082107 Part II Organization	nal Action Atta	ch additiona	CPLP	See back of form for additional questions.
				date against which shareholders' ownership is measured for
•				COMMON STOCKHOLDERS DURING THE CALENDAR
				ON-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON	FEBRUARY 15, 201	12.		
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share or as a percenta	age of old basis ► <u>T</u> COMMON STOCKI	HE BASIS OF	COMMON UNITS MUST	BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS BUARY 15, 2012 DISTRIBUTION MUST REDUCE THE BASIS
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	•		• • • • • • • • • • • • • • • • • • • •	culation, such as the market values of securities and the DFITS AS OF DECEMBER 31, 2011. THE ISSUER'S
				ED DECEMBER 31, 2012, TOTALED 0.00% OF
				NDED. ACCORDINGLY, HOLDERS OF THE ISSUER'S
COMMON UNITS MUST RI	EDUCE THE BASIS	IN THEIR UN	IITS BY AN AMOUNT EQL	JAL TO 100% OF 2012 DISTRIBUTIONS RECEIVED.

Form 89		12-2011)			Page 2
Part		Organizational Action (continued)			
17 L	ist the a	pplicable Internal Revenue Code section(s)	and subsection(s) upon which the tax trea	atment is based ▶	IRC §§301(c) AND 316(a)
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		resulting loss be recognized? ► THE REPO			
		SS TO ANY STOCKHOLDER. STOCKHOL			
OF TH	EREP	RTED ORGANIZATIONAL ACTIONS WITH	RESPECT TO THEIR INDIVIDUAL FAC	15 AND CIRCUN	ISTANCES.
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		any other information necessary to impleme			
		ND PROFITS FOR EACH CALENDAR YEA			
		HICH INCLUDES THE DATE OF DISTRIBUTED TO DETERMINE THE TAX IMPACT OF			
-		CIRCUMSTANCES.	THE REPORTED OROMNIEM TOWNER	OTTOW WITH KES	LOT TO THEIR INDIVIDUAL
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-	Unde	penalties of perjury. I declare that I have examine	ed this return, including accompanying schedu	les and statements,	and to the best of my knowledge and
1212	belief	it is true, correct, and complete. Declaration of pro-	eparer (other than officer) is based on all inform	nation of which prepa	rer has any knowledge.
Sign Here	Signa	Will-Lile		Date ▶	12/2015
		r CEORCE	Cool		7 - 9 - 50 - 5
	-	rour name ► FTK'S CH(L)TODUL Print/Type preparer's name	reparer's signature	Title ► Date	Charle CT # PTIN
Paid		LAWRENCE ORENSTEIN	Pauremo Constr	5-26-15	Check if self-employed P01329622
Prep Use	Only	Firm's name ► DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772
		Firm's address ▶ 1633 BROADWAY, NEW			Phone no. 212-492-3600
Send F	Form 89	37 (including accompanying statements) to:	Department of the Treasury, Internal Rev	enue Service, Ogo	len, UT 84201-0054

## Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

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10ANNIS LOUKISSAS 6 Number and street (or F	O have if mail in and	dollugged to a	+30-210-4584950	7 City, town, or post office, state, and Zip code of contact
6 Number and street (or h	.O. box if mail is not	delivered to s	street address) of contact	7 City, lown, or post onice, state, and zip code of contact
3, IASONOS STREET				PIRAEUS, GREECE 18537
8 Date of action		9 Class	sification and description	
05/16/2012	Til a		N UNITS	(0. Assert metal)
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
Y11082107			CPLP	
Part II Organization	onal Action Atta	ch additiona		ee back of form for additional questions.
14 Describe the organiza	tional action and, if	applicable, the	date of the action or the da	te against which shareholders' ownership is measured for
				COMMON STOCKHOLDERS DURING THE CALENDAR
				N-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON	MAY 16, 2012.			
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Security (1974)				
<u></u> "				
15 Describe the quantita	tive effect of the ora	anizational ac	tion on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
•	_			E REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS
	_			6, 2012 DISTRIBUTION MUST REDUCE THE BASIS IN
THEIR UNITS BY \$0.2325		HOLDERO W	NO RECEIVED THE MAKE IN	
THE OWN OF THE PERSON				
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	-		* '	lation, such as the market values of securities and the
•				FITS AS OF DECEMBER 31, 2011. THE ISSUER'S
				D DECEMBER 31, 2012, TOTALED 0.00% OF
				NDED. ACCORDINGLY, HOLDERS OF THE ISSUER'S
COMMON UNITS MUST R	ENOCE THE BW212	HI ITEIK UN	HIS DT AN AMOUNT EQUA	AL TO 100% OF 2012 DISTRIBUTIONS RECEIVED.
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		. garmanarori	al Action (cor	itinueu)						
Lis					and subsect	ion(s) upon wh	ch the tax tr	eatment is based ▶	IRC §§301	(c) AND 316(a)
			· · · · · · · · · · · · · · · · · · ·						***************************************	
C	an any	resulting loss be	e recognized? ▶	THE REP	ORTED OR	GANIZATIONA	L ACTION S	HOULD NOT RESU	ILT IN RECO	GNITION OF A
								X ADVISORS TO DI		HE TAX IMPACT
THE	REPO	ORTED ORGANI	ZATIONAL ACT	HONS WITH	H RESPECT	TO THEIR INL	IVIDUAL FA	ACTS AND CIRCUM	ISTANCES.	
								le tax year ▶ <u>THE IS</u>		
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RNII E., 20 X AE	NGS AN 112) WH DVISOR	ND PROFITS FO	OR EACH CALE  THE DATE OF  THE TAX IN	NDAR YEA DISTRIBU	AR. BASIS A	NDJUSTMENT: HICH THIS FO	ARE EFFE	CTIVE IN THE STO	CKHOLDER'S	S TAX YEAR CONSULT THEIR
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RRNII E., 20 XX AL CTS	Under belief,	ND PROFITS FO	DR EACH CALE S THE DATE OF INE THE TAX IN ES.	DISTRIBUMPACT OF	AR. BASIS A	ADJUSTMENT: HICH THIS FO RTED ORGANI	SARE EFFE RM RELATE ZATIONAL	CCTIVE IN THE STO S. STOCKHOLDE ACTION WITH RES  dules and statements, rmation of which prepa	RS SHOULD OF PECT TO THE	S TAX YEAR CONSULT THEIR EIR INDIVIDUAL  of my knowledge swledge.
ARNII E., 20 AX AL ACTS	Under belief,	ND PROFITS FO	DR EACH CALE S THE DATE OF INE THE TAX IN ES.  Try, I declare that I and complete. Dec	DISTRIBUMPACT OF	THE REPORT	ADJUSTMENT: HICH THIS FO RTED ORGANI	SARE EFFE RM RELATE ZATIONAL	CCTIVE IN THE STO	RS SHOULD OF PECT TO THE	S TAX YEAR CONSULT THEIF EIR INDIVIDUAL of my knowledge
ARNII E., 20 AX AE	Under belief,	ND PROFITS FO	DR EACH CALE S THE DATE OF INE THE TAX IN ES.  Try, I declare that I and complete. Dec	have examinclaration of p	THE REPORT	Including accomhan officer) is ba	Panying schesed on all info	CCTIVE IN THE STO	RS SHOULD OF PECT TO THE	S TAX YEAR CONSULT THEIR EIR INDIVIDUAL  of my knowledge wledge.

Use Only Firm's name ▶ DELOITTE TAX LLP

Firm's address ► 1633 BROADWAY, NEW YORK, NY 10019-6754 Phone no. 212-492-3600 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

86-1065772

### Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OM8 No. 1545-2224

PartI Reporting I	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
CAPITAL PRODUCT PART	NEDS I P			98-0525705
3 Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
IOANNIS LOUKISSAS			+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P	.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
a laconor etdeet				PIRAEUS, GREECE 18537
3, IASONOS STREET  8 Date of action		9 Class	ification and description	FIRALUS, GREEOL 10037
			·	
08/10/2012 AND 08/15/2012	2	PREFER	RED AND COMMON UNI	
10 CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
Y11082107 Part II Organization	nal Action Atta	oh additiona	CPLP	See back of form for additional questions.
				late against which shareholders' ownership is measured for
<b>"</b>				TH ITS PREFERRED AND COMMON STOCKHOLDERS
				ONS ARE TREATED AS NON-DIVIDEND DISTRIBUTIONS.
THIS FORM RELATES TO				
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15 Describe the quantita	tive effect of the org	anizational ac	tion on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	age of old basis $ ightharpoonup$	HE BASIS OF	BOTH PREFERRED AND	COMMON UNITS MUST BE REDUCED BY 100% OF THE
TOTAL DISTRIBUTIONS R	ECEIVED DURING	2012. PREFE	RRED STOCKHOLDERS	WHO RECEIVED THE AUGUST 10, 2012 DISTRIBUTION
MUST REDUCE THE BASI	S IN THEIR UNITS I	BY \$0.2674 P	ER UNIT. COMMON STO	CKHOLDERS WHO RECEIVED THE AUGUST 15, 2012
DISTRIBUTION MUST RED	DUCE THE BASIS IN	I THEIR UNIT	S BY \$0.2325 PER UNIT.	
			,	· · · · · · · · · · · · · · · · · · ·
	_			culation, such as the market values of securities and the
				DFITS AS OF DECEMBER 31, 2011. THE ISSUER'S
				ITS FOR THE YEAR ENDED DECEMBER 31, 2012,
				OMMON UNITS FOR THE YEAR THEN ENDED.
				MUST REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 1009	6 OF 2012 DISTRIB	UTIONS REC	EIVED.	

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Part II	0	rganization	nal Action (co	ntinued)										
7 List	the a	pplicable Inter	nal Revenue Cod	e section(s)	and subs	ection(s) ι	pon whic	h the tax	treatm	ent is b	ased ▶	IRC §§3	01(c)	AND 316(a)
AXABLE	E LOS	SS TO ANY ST	De recognized? ► TOCKHOLDER.	<b>STOCKHO</b>	LDERS SI	HOULD C	ONSULT	THEIR T	AX AD	VISOR	S TO D	ETERMINE	THE	
ARNING	GS AI	ND PROFITS I	mation necessary FOR EACH CALE ES THE DATE OF	ENDAR YEA	AR. BASI	S ADJUS	TMENTS	ARE EF	FECTI	VE IN T	HE STO	CKHOLDE	R'S T	AX YEAR
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ign	Under belief,	r penalties of per , it is true, correc	jury, I declare that it and complete. De	nave exami eclaration of p	ned this ret preparer (ot)	ner than off	ng accom icer) is bas	ed on all ir	nequies	on of whi	ich prepa	arer has any l	cnowled	dge.
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Paid Prepar		Print/Type prep	arer's name		Preparer's	signature	acto.		0.000	ate - 26	-/5	Check self-employ		IN P01329622
Jse O		Firm's name	► DELOITTE T									Firm's EIN		86-1065772

Phone no.

212-492-3600

### Form **8937**

(December 2011)
Department of the Treasury

### Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

OMB No. 1545-2224

Internal Revenue Service			P 3ce separate manucitoria.	
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CAPITAL PRODUCT PART	NERS L.P.			98-0525705
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3, IASONOS STREET				PIRAEUS, GREECE 18537
8 Date of action		9 Class	sification and description	
11/09/2012 AND 11/15/2013	2	PREFE	RED AND COMMON UNITS	
10 CUSIP number	11 Serial number(s	)	12 Ticker symbol	13 Account number(s)
Y11082107			CPLP	
				e back of form for additional questions.
				e against which shareholders' ownership is measured for
				ITS PREFERRED AND COMMON STOCKHOLDERS
				S ARE TREATED AS NON-DIVIDEND DISTRIBUTIONS.
THIS FORM RELATES TO	DISTRIBUTIONS PA	ID ON NOV	EMBER 9, 2012 AND NOVEM	BER 15, 2012.
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share or as a percent	age of old basis ► <u>TF</u> RECEIVED DURING 2	IE BASIS O	F BOTH PREFERRED AND C ERRED STOCKHOLDERS W	ty in the hands of a U.S. taxpayer as an adjustment per COMMON UNITS MUST BE REDUCED BY 100% OF THE HO RECEIVED THE NOVEMBER 9, 2012 DISTRIBUTION HOLDERS WHO RECEIVED THE NOVEMBER 15, 2012
DISTRIBUTION MUST REI	DUCE THE BASIS IN	THEIR UNI	TS BY \$0.2325 PER UNIT.	
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valuation dates ► TH	E ISSUER HAD NO	ACCUMULA	TED EARNINGS AND PROFI	ation, such as the market values of securities and the TS AS OF DECEMBER 31, 2011. THE ISSUER'S
				FOR THE YEAR ENDED DECEMBER 31, 2012,
				MMON UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDER	S OF THE ISSUER'S	PREFERRI	ED AND COMMON UNITS MU	IST REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 1009	% OF 2012 DISTRIBU	ITIONS REC	EIVED.	
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orm	8937 (Rev. 12-		Page Z
Pa	rtIII Org	anizational Action (continued)	
7	List the app	licable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC §§301(c) AND 316(a)
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_			and the second s
0	Can any re	sulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESUL	T IN RECOGNITION OF A
8 Δ\	CARLE LOSS	TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DE	TERMINE THE TAX IMPACT
F	THE REPOR	TED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMS	STANCES.
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19	Provide an	y other information necessary to implement the adjustment, such as the reportable tax year ▶ <u>THE IS</u>	SUER DETERMINES ITS
FA	RNINGS AND	PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOC	CKHOLDER'S TAX YEAR
I.E	., 2012) WHI	CH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDER	S SHOULD CONSULT THEIR
_		TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESP	PECT TO THEIR INDIVIDUAL
FA	CTS AND CIF	RCUMSTANCES.	
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_	Under r	enalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a	and to the best of my knowledge
	belief, it	is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	er has any knowledge.
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H	ere Signatu	Te Date	- 0010
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	aid .	10 4 5115	Check if self-employed p01329622
	charci –	AWRENCE ORENSTEIN 10. 10. 10. 10. 10. 10. 10. 10. 10. 10.	Firm's EIN ▶ 86-1065772
U		IIII shalle P DELOTTE TAX EEL	Phone no. 212-492-3600
Se	nd Form 893	7 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogd	en, UT 84201-0054
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Page 2